



HOPE RISING

Initiative to Build The Hope Center for Families



**EMPOWERING INDIVIDUALS AND FAMILIES TO ACHIEVE AND SUSTAIN SELF-SUFFICIENCY
WITH THE LIFE SKILLS, WORK SKILLS, AND CHARACTER TO SUCCEED.**



The Hope Center for Families is an initiative of the Omega Community Development Corporation (CDC) to empower low-income individuals and families of greater Dayton to achieve and sustain self-sufficiency with the life skills, work skills, and character to succeed through a multigenerational poverty reduction model.

GOAL

The Hope Center facility's goal is to break the cycle of poverty and revitalize Northwest Dayton. Referring and serving multiple generations of families synergistically with our partners, the Center focuses on workforce development, education, and health.



The Omega Community Development Corporation (CDC) is a community-based, 501(c)(3), not-for-profit organization that focuses on three aspects of community development: youth development, family development, and economic development. Founded in 1997, it serves as the sister organization, social services, and economic development arm of the Omega Baptist Church.

Omega CDC has a track record of success, as thousands have participated in programs dealing with community-wide issues, such as joblessness, gun violence, illiteracy, and education. We are ready to use our reach, resources, and network of community partners to transform the face of poverty in Northwest Dayton.

For more information regarding the achievements and impact of the Omega CDC and the Omega Baptist Church visit:

www.omegacdc.org

www.omegabaptist.org

FACES OF HOPE

Initiative to build The Hope Center for Families

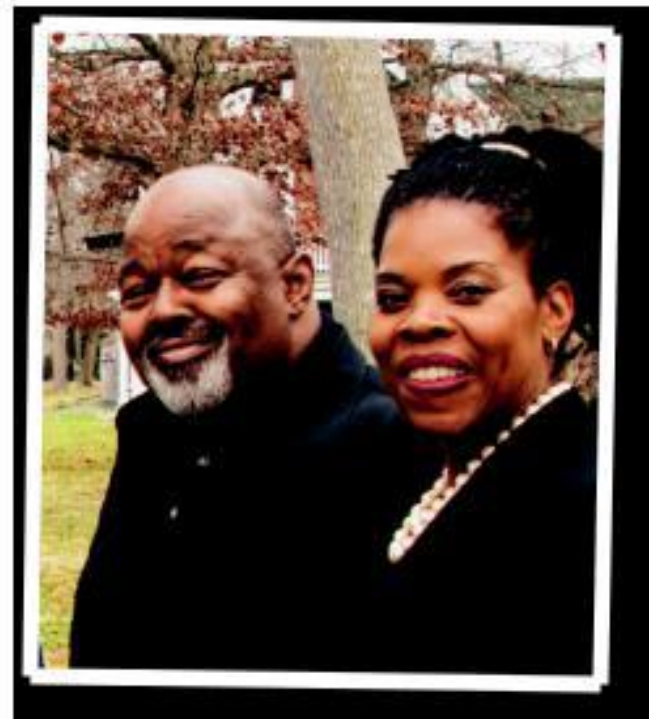
As pastors of the Omega Baptist Church, community leaders and social justice advocates Vanessa and Daryl Ward have been the faces of hope to families and individuals struggling to break the cycle of poverty, overcome adversity, or who simply need a helping hand.

The Hope Center is the culmination of their lives' work. It is their legacy to the community.

To tackle today's issues facing adults and children in Northwest Dayton and the Miami Valley, it is this type of hope that can truly change lives and impact the economic and social needs of our community.

The Hope Center for Families will be located on the 30-acre Harvard Campus in Northwest Dayton, on grounds designed by the nationally acclaimed Olmsted Brothers and also home to the former United Theological Seminary. Omega Baptist Church provided a ground lease to develop the land in the heart of an extremely underserved and vulnerable neighborhood. The property value is close to \$5 million.

The plan for the Center was created with regional governments and institutions, including the City of Dayton, Montgomery County, the University of Dayton, Wright State University, Sinclair College, private and public companies, and various nonprofits and social agencies throughout the Miami Valley. More than 30 regional leaders and 15 key stakeholders have been involved in preparing the plan.



PILLARS OF HOPE

Workforce Development. Health. Education.

The Hope Center for Families will stand on these three pillars of hope. When intertwined, each pillar impacts sustainable behavioral change not often seen in an existing fragmented and sometimes dehumanizing system. The strength of each pillar is girded in the foundation of compassion, advocacy, and opportunity. Omega's programs focus on multigenerational poverty reduction models. These efforts are linked with the strengths of our tenant partners and will be synergistically addressed. The tenant partners are Miami Valley Urban League, Mini University, Sinclair College, Dayton Children's Hospital and The Job Bank at OhioMeansJobs | Montgomery County.



INCOME STABILITY
through workplace
development

Workforce Development

Most jobless and underemployed residents have more obstacles to full employment than occupational skills. Major obstacles to employment are lack of childcare, literacy, basic adult education, soft skills, and transportation, along with addiction issues and barriers to hiring citizens returning from prison.

Omega's workforce development program is designed to overcome the numerous barriers people are facing that prevent them from becoming job-ready and taking advantage of existing job development programs. These barriers may include: literacy, basic education, skills training, addiction, and physiological conditions.

The Hope Center for Families' partners will fill in the gaps and will work with existing workforce development programs such as the nationally recognized Miami Valley Urban League's SOAR program, Sinclair College's workforce training programs, and The Job Bank at OhioMeansJobs | Montgomery County. We will work one-on-one with hundreds of individuals – listening to their needs, setting goals, and implementing an action plan for income stability. Through intense mentoring and coaching, we will address the complexities of their circumstances and help lift them out of the grips of poverty with dignity and respect. We estimate serving hundreds more through workshops. We want more for these willing workers than a minimum wage job.



HEALTH AND SAFETY
through health and
wellness programs

Health

Poverty doesn't just mean having trouble making ends meet or having few assets. According to data from the Gallup-Healthways Well-Being Index, Americans in poverty are more likely to suffer from a variety of chronic health problems, both psychological and physical.

The Hope Center for Families will strive to eliminate racial and ethnic health disparities that plague those in poverty while reducing violence in the neighborhood. Dayton Children's Hospital's Pediatric Clinic will offer direct care to thousands of children and provide educational programs eliminating some emergency room visits. Sinclair College's community health programs and nursing students will provide health screenings and other direct health care experiences. Coordinated efforts with nearby Good Samaritan Hospital and Grandview Medical Center will provide additional services. Also, we will continue our relationship with CareSource's Life Services program. Additional relationships with Montgomery County health and behavioral resources will be expanded.



STUDENT READINESS
through a five-star
preschool program

Education

A child born into poverty has fewer chances to move into the middle class given all the disadvantages poverty heaps on a young life, both mentally and physically.

Starting with early childhood development, The Hope Center will house Mini University, a five -star childcare center serving over 140 toddlers and preschool children. Mini University will also provide training and support services to additional childcare provider programs in the area. Finally, the Center will offer after-school mentoring programs to reach multiple generations. Over one hundred parents and guardians will benefit quarterly from tools to manage households, maintain marriages, and raise children.

Sinclair College will offer credit and non-credit educational programs. Internships and service learning activities will occur at the facility, and Sinclair's early childhood education students will gain practical experiences.

Further, additional educational programs dealing with life skill improvements will continue for youth such as the summer Freedom Schools and the 21st Century After-School Program located at Fairview Elementary School.

COUNTDOWN

TO HOPE

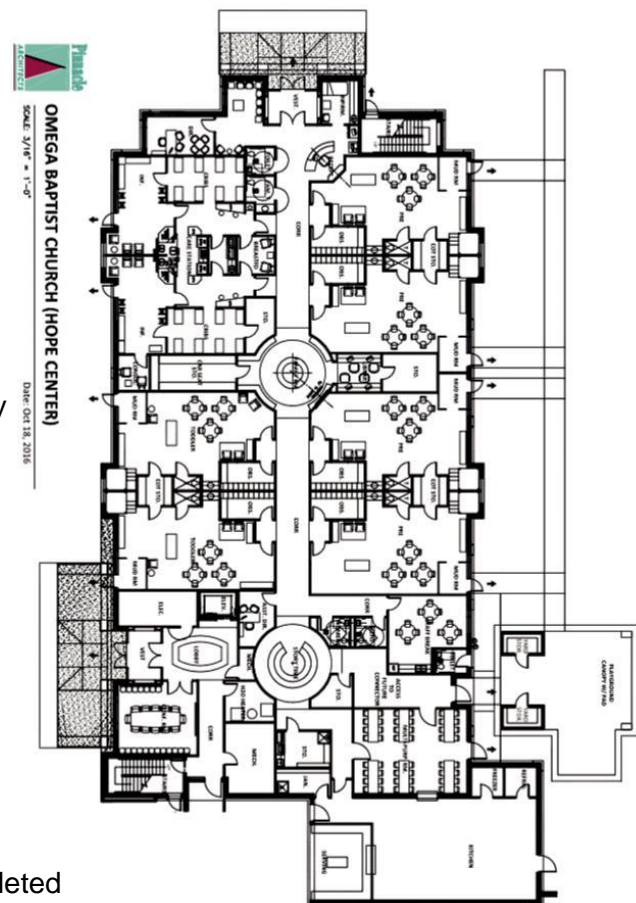
Walk with us as we cast our vision to raise \$10 million - to build a 31,400-square-foot facility, as well as develop programming for workforce development, education, and health and wellness.

Hope Center Project Timeline

- 2012** City of Dayton approval of ODCDC's master plan for development
- 2014** Strategic Business Plan for Sustainability developed by Dave Ramey and the Strategic Leadership Associates
- 2016** Campaign Feasibility Study completed by The Hodge Group
- 2017** Campaign Co-Chairs assigned: Debbie Feldman, President & CEO, Dayton Children's Hospital and Beverly Shillito, Attorney & Co-Founding Shareholder, Sebaly Shillito + Dyer
- 2017** Financing Modeling completed and fundraising continues
- 2018** Fundraising completed and construction begins
- 2019** Construction completed

Hope Center Construction Timeline

Much of the pre-development and design work has been completed by Pinnacle Architects and Wise Construction. Once final funding is in place, a 10 to 12 month construction timeline will be implemented. Much of the pre-development work is complete.



From Dream TO REALITY

Hope Center Financing Model

The \$10 million Hope Center facility financing model is built upon three pillars:

1. Fundraising (\$3.5 million goal)

Our \$3.5 million goal has surpassed the \$1.7 million mark. The project has received funds from Eichelberger foundation, Premier Health, Dayton Power and Light, Henny Penny, Kettering Health, & Vectren. Board members have recently committed \$110,000.

2. New market tax credits (\$2.5 million in realized gains)

The project has been certified to qualify for New Market Tax Credits, which will generate about \$2.5 million in cash for the project. Four entities that will be applying for a new allocation of New Market Tax Credits have included The Hope Center in their formal applications as a project that they will support.

3. Traditional long-term financing (\$4 million in long-term financing)

Various banks and financial entities have completed preliminary due diligence and have expressed interest in providing long-term financing. Two entities are also interested in providing capital campaign bridge financing on grants/gifts spread over three years.

Based upon the 10 year leases from our future tenants, a \$4 million loan spread over 20 years has been preliminarily approved. Final approval is dependent upon the two other pillars being secured.

Join us on our mission to break the cycle of poverty and bring hope to the faces of thousands of adults and children in our community.

Lease Partners

The following entities have signed Intent to Lease documents or are waiting for upcoming board meeting approvals:

Dayton Children's Hospital

Mini University

Sinclair College

Miami Valley Urban League

Montgomery County

FACES OF HOPE

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JOIN US ON OUR QUEST.



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